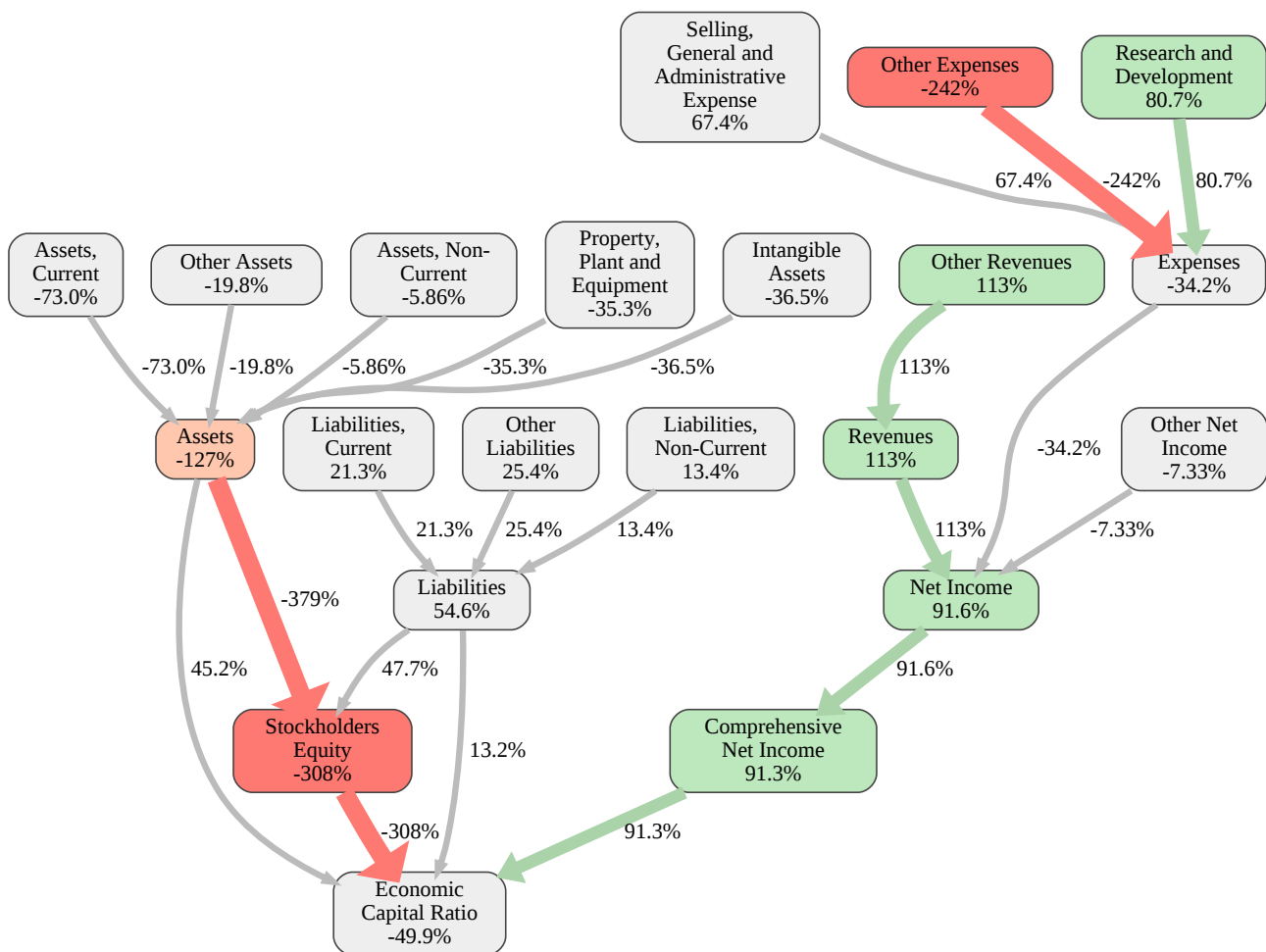




The relative strengths and weaknesses of Penguin Solutions Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Penguin Solutions Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 113% points. The greatest weakness of Penguin Solutions Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 308% points.

The company's Economic Capital Ratio, given in the ranking table, is 169%, being 50% points below the market average of 219%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	472,260
Assets, Non-Current	12,784
Intangible Assets	150,748
Liabilities, Current	237,900
Liabilities, Non-Current	192,777
Other Assets	0
Other Compr. Net Income	-1,871
Other Expenses	986,644
Other Liabilities	0
Other Net Income	-22,877
Other Revenues	1,211,999
Property, Plant and Equipment	68,345
Research and Development	47,920
Selling, General and Administrative Expense	103,226

Output Variable	Value in 1000 USD
Liabilities	430,677
Assets	704,137
Expenses	1,137,790
Revenues	1,211,999
Stockholders Equity	273,460
Net Income	51,332
Comprehensive Net Income	49,461
ECR before Limited Liability	146%
Economic Capital Ratio	169%