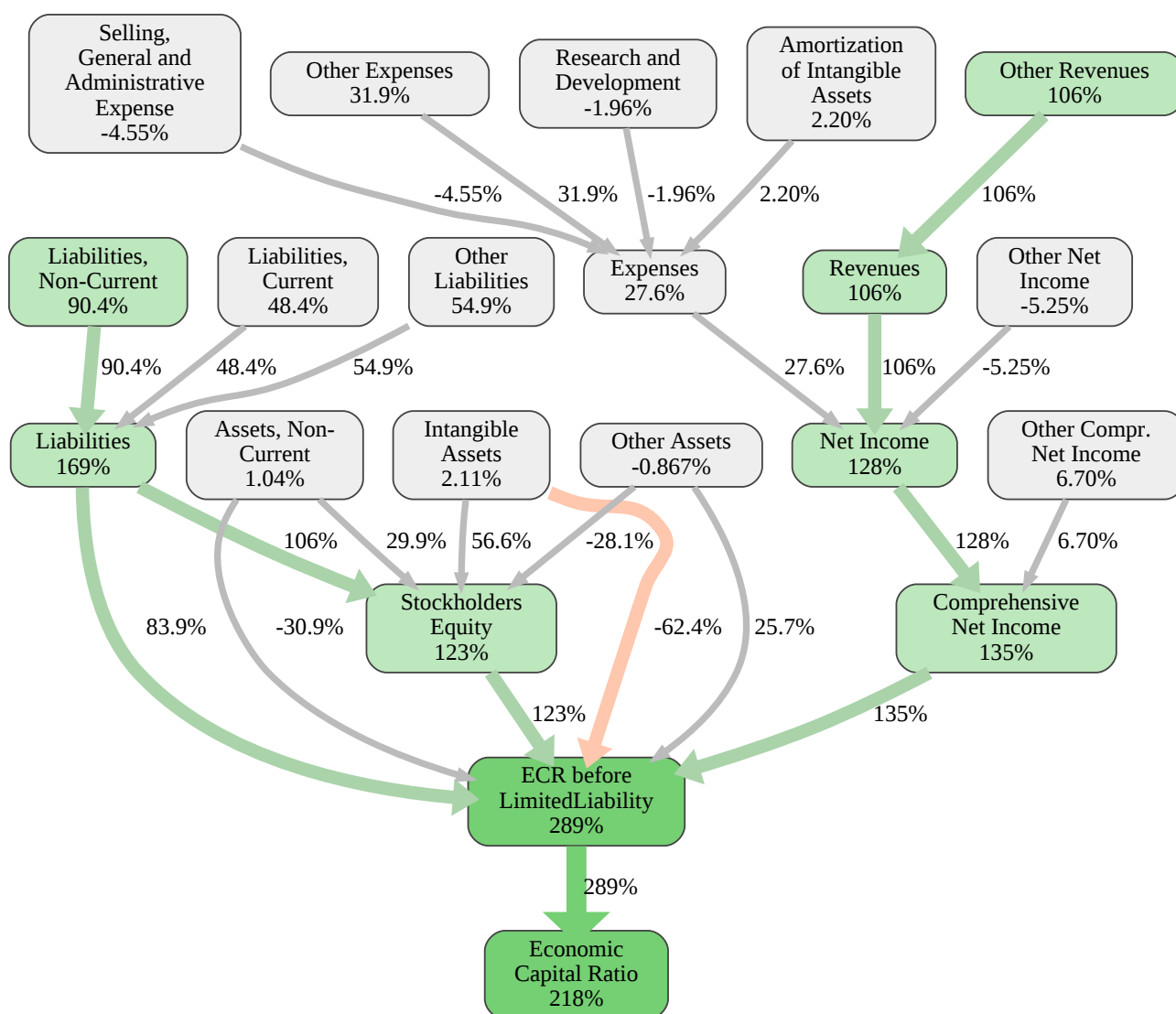




The relative strengths and weaknesses of Semtech CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Semtech CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 169% points. The greatest weakness of Semtech CORP is the variable Other Net Income, reducing the Economic Capital Ratio by 5.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 453%, being 218% points above the market average of 235%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Amortization of Intangible Assets	0	Liabilities	128,399
Assets, Current	502,295	Assets	1,130,911
Assets, Non-Current	107,928	Expenses	617,808
Intangible Assets	357,945	Revenues	740,858
Liabilities, Current	128,399	Stockholders Equity	1,002,512
Liabilities, Non-Current	0	Net Income	125,645
Other Assets	27,803	Comprehensive Net Income	131,757
Other Compr. Net Income	6,112	ECR before Limited Liability	453%
Other Expenses	301,673	Economic Capital Ratio	453%
Other Liabilities	0		
Other Net Income	2,595		
Other Revenues	740,858		
Property, Plant and Equipment	134,940		
Research and Development	147,925		
Selling, General and Administrative Expense	168,210		