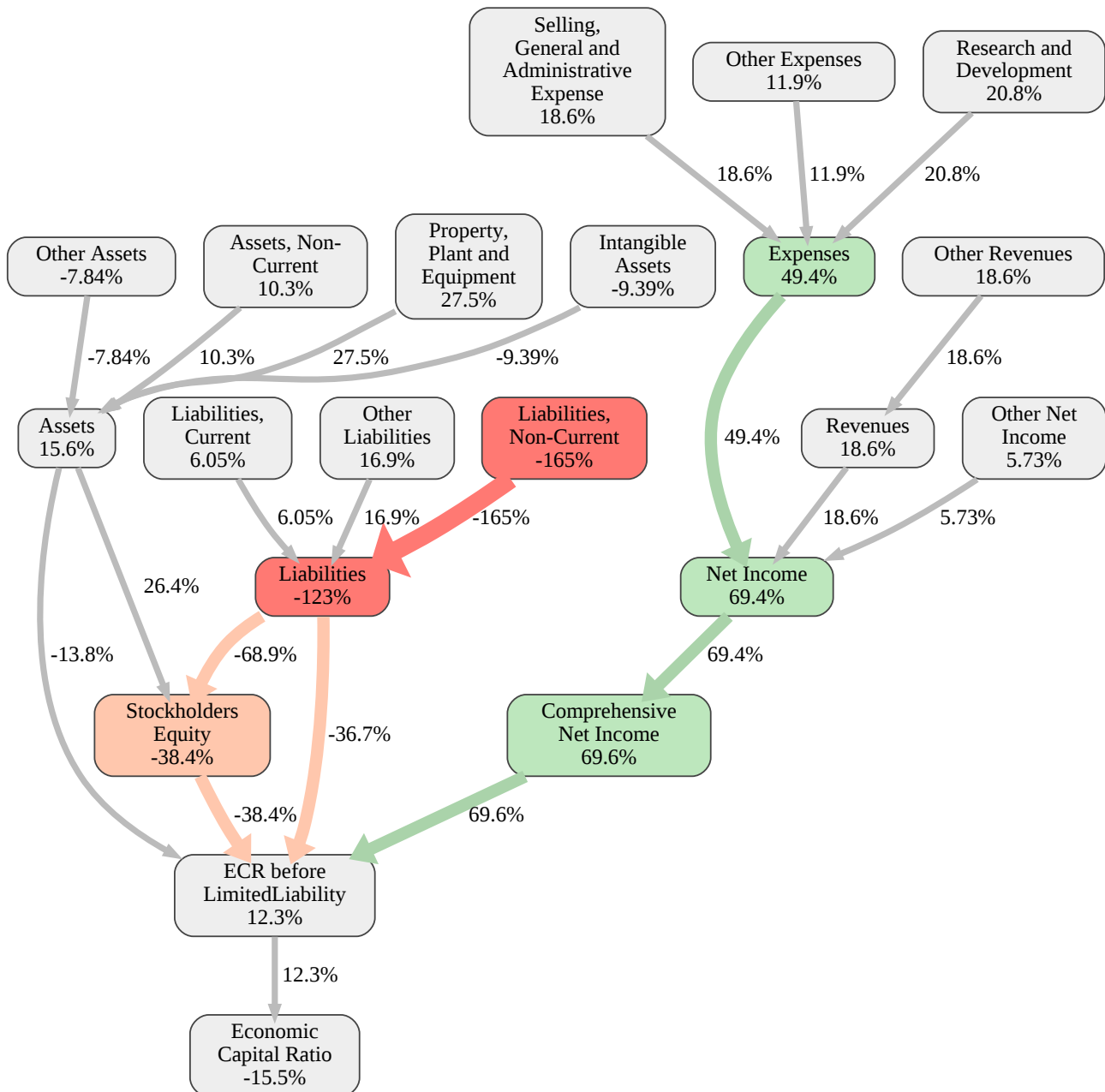




The relative strengths and weaknesses of Texas Instruments INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Texas Instruments INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 70% points. The greatest weakness of Texas Instruments INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 165% points.

The company's Economic Capital Ratio, given in the ranking table, is 222%, being 15% points below the market average of 238%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	15,026,000
Assets, Non-Current	3,348,000
Intangible Assets	4,362,000
Liabilities, Current	3,643,000
Liabilities, Non-Current	14,800,000
Other Assets	1,426,000
Other Compr. Net Income	65,000
Other Expenses	7,585,000
Other Liabilities	163,000
Other Net Income	496,000
Other Revenues	15,641,000
Property, Plant and Equipment	11,347,000
Research and Development	1,959,000
Selling, General and Administrative Expense	1,794,000

Output Variable	Value in 1000 USD
Liabilities	18,606,000
Assets	35,509,000
Expenses	11,338,000
Revenues	15,641,000
Stockholders Equity	16,903,000
Net Income	4,799,000
Comprehensive Net Income	4,864,000
ECR before Limited Liability	215%
Economic Capital Ratio	222%