

RealRate Inc., 2040 Martin Ave., Santa Clara, CA 95050



**RealRate**

April 23, 2026

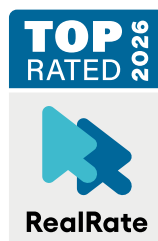
To the Marketing Department  
Aeluma Inc  
27 CASTILIAN DRIVE  
GOLETA, CA 93117  
USA

### **Aeluma Inc TOP Rated in the US Semiconductors Ranking**

Dear Sir or Madam,

at RealRate we have just published the 2026 US Semiconductors ranking. I am happy to inform you that Aeluma Inc has been TOP Rated at rank 6 out of 44.

Overall, 44 US companies were analyzed with respect to their financial strength. The complete rating is published at <https://www.realrate.ai/rankings>. Your individual rating report, showing your strengths compared to your competitors is attached.



RealRate is an international rating agency based in Santa Clara and Berlin. We use artificial intelligence to create fair and explainable company ratings. Customers highly appreciate the RealRate rating seal: only the strongest companies are able to offer highly attractive and innovative products with top customer services. Billion dollar companies rely on our rating and build trust with their customers.

You too can acquire the RealRate seal and advertise with it. We only reach out to the top-rated companies, like yours and only those may subscribe for our seal. Save a lot of money and effort compared to traditional rating agencies: get a RealRate seal for just \$9,900. Simply sign the attached order form and send it back via email.

I took the liberty of sending an identical letter to the CEO. Please feel free to book a short video call with me: <https://calendly.com/holger-bartel>

Sincerely,

Dr. Holger Bartel, CEO

# RealRate Seal Subscription

RealRate Inc.  
2040 Martin Ave., Santa Clara, California 95050, USA  
Via email to: [holger.bartel@realrate.ai](mailto:holger.bartel@realrate.ai)

We subscribe to the Semiconductors RealRate rating for Aeluma Inc. The subscription comprises the annual rating update. The invoice will be sent annually, provided that a TOP rating is achieved again. The subscription can be cancelled by written letter, effective for the following year.



RealRate provides the rating seal as a scalable vector graphic. It can be used without any restrictions by Aeluma Inc (Customer) for all promotional purposes, i.e. in product brochures, presentations, websites and broadcasting.

Item           **2026 US Semiconductors RealRate rating seal for Aeluma Inc**  
Amount       **USD 9,900**  
Order no.    2026-0001828805

Amounts payable by Customer are exclusive of taxes. Customer is responsible for all his taxes and will pay such amounts invoiced by RealRate.

## Billing address

Company name	Full name
Street address	Department
City	Phone number
State / province	Email address
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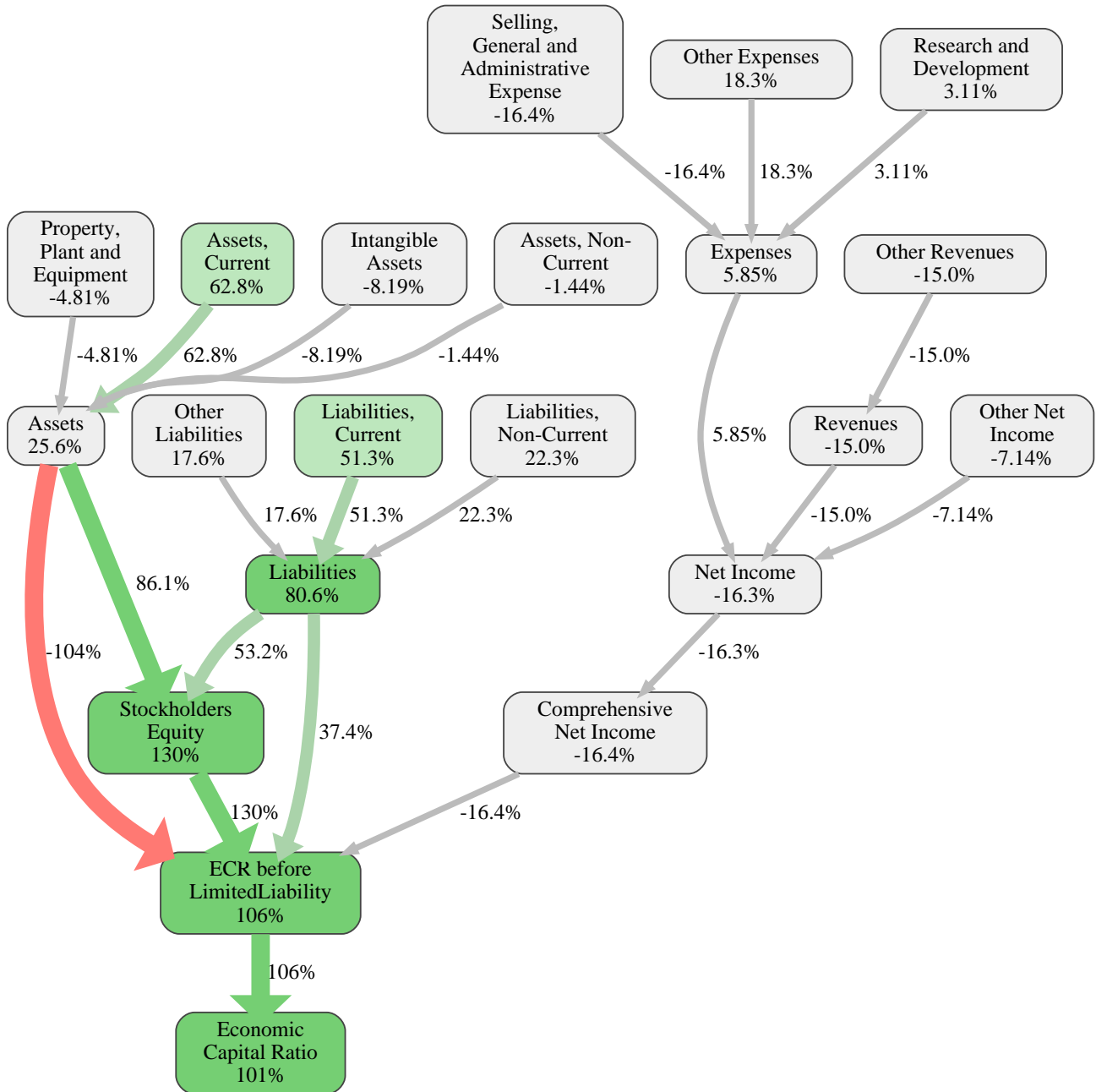
## Shipping address

The electronic RealRate rating seal and the invoice will be sent to  
Delivery email

Aeluma Inc

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Date, location, name



The relative strengths and weaknesses of Aeluma Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Aeluma Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 130% points. The greatest weakness of Aeluma Inc is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 354%, being 101% points above the market average of 253%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Amortization of Intangible Assets	0	Liabilities	1,508
Assets, Current	17,335	Assets	19,406
Assets, Non-Current	13	Expenses	6,807
Intangible Assets	4.0	Revenues	4,665
Liabilities, Current	705	Stockholders Equity	17,898
Liabilities, Non-Current	803	Net Income	-3,022
Other Assets	836	Comprehensive Net Income	-3,022
Other Compr. Net Income	0	BaseVar	16,633
Other Expenses	1,884	ECR before LimitedLiability	346%
Other Liabilities	0	Economic Capital Ratio	354%
Other Net Income	-880		
Other Revenues	4,665		
Property, Plant and Equipment	1,218		
Research and Development	1,295		
Selling, General and Administrative Expense	3,628		