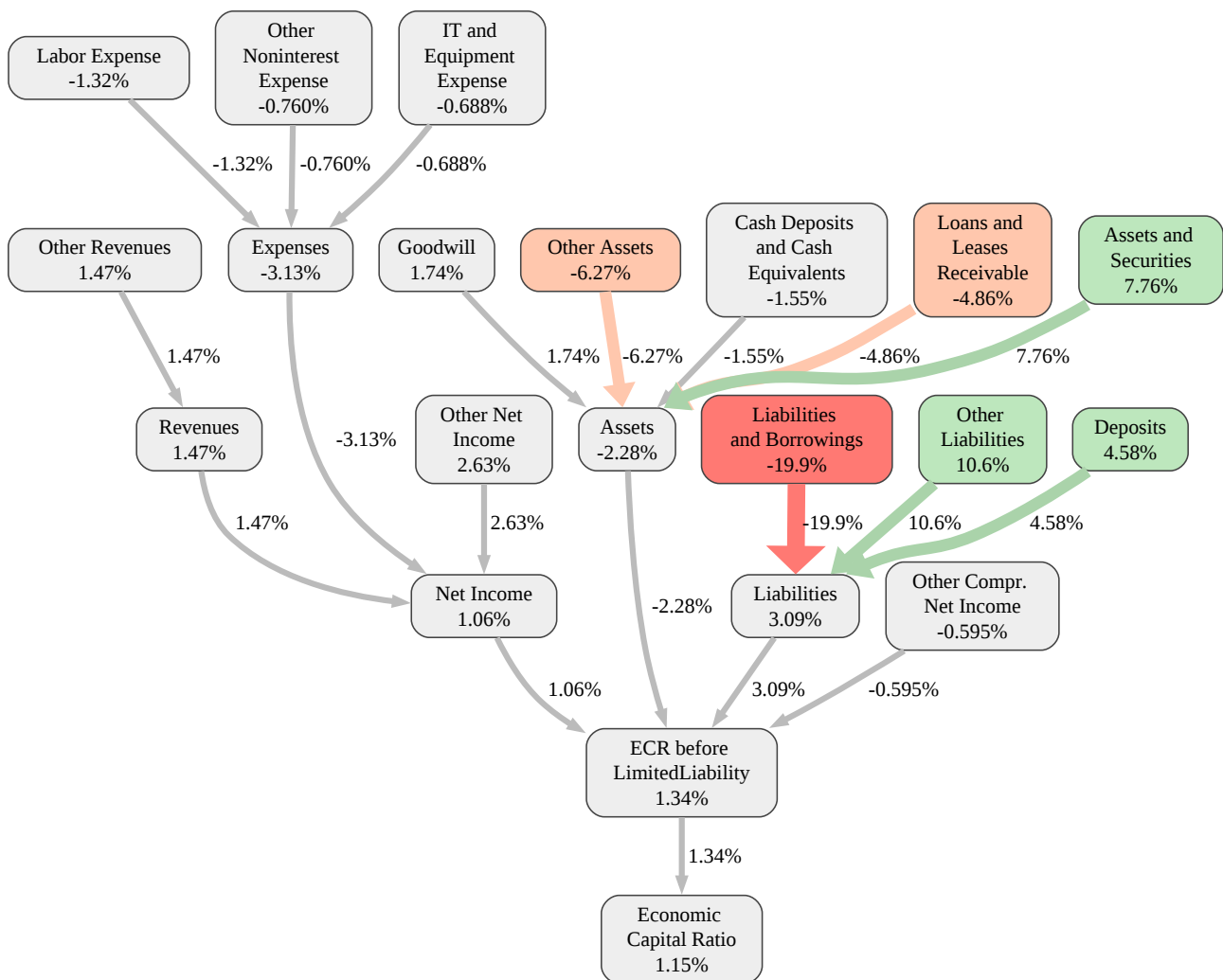




The relative strengths and weaknesses of First Interstate Bancsystem INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of First Interstate Bancsystem INC compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 11% points. The greatest weakness of First Interstate Bancsystem INC is the variable Liabilities and Borrowings, reducing the Economic Capital Ratio by 20% points.

The company's Economic Capital Ratio, given in the ranking table, is 13%, being 1.2% points above the market average of 12%.

Input Variable	Value in 1000 USD
Assets and Securities	8,048,600
Cash Deposits and Cash Equivalents	896,600
Deposits	23,015,600
Fees	45,600
Goodwill	1,100,900
IT and Equipment Expense	76,900
Labor Expense	270,900
Liabilities and Borrowings	17,218,000
Loans and Leases Receivable	17,640,800
Long-term Debt	0
Occupancy	48,700
Other Assets	1,023,300
Other Compr. Net Income	-33,900
Other Expenses	95,100
Other Liabilities	-14,400,200
Other Net Income	753,800
Other Noninterest Expense	100,200
Other Revenues	178,100
Property, Plant and Equipment	427,200

Output Variable	Value in 1000 USD
Liabilities	25,833,400
Assets	29,137,400
Expenses	637,400
Revenues	178,100
Stockholders Equity	3,304,000
Net Income	294,500
Comprehensive Net Income	260,600
BaseVar	30,395,208
ECR before LimitedLiability	13%
Economic Capital Ratio	13%